#### How to Give to the Pennsylvania Kiwanis Foundation

The fastest, most convenient way to make a gift to the Pennsylvania Kiwanis Foundation is to use our secure online giving form at www.pkfonline.org

To make a gift by check, please make your check payable to:

Pennsylvania Kiwanis Foundation 2793 Old Post Road, Suite 12 Harrisburg, PA 17110

#### **About the Pennsylvania Kiwanis Foundation**

The Pennsylvania Kiwanis Foundation is a non-profit 501(c)(3) organization. All contributions to the Pennsylvania Kiwanis Foundation are tax-deductible to the fullest extent allowed by law. The growth and success of the Foundation depends on the membership of the Pennsylvania District as well as outside businesses and organizations.

All Pennsylvania Kiwanians are members of the Pennsylvania Kiwanis Foundation. A 15 member elected board of directors is responsible for the operations of the Foundation. Five members are elected each year to a three-year term. The Board's leadership consists of a President, Vice President, Secretary and Treasurer, elected by the Board.

Committees are organized to address the business of the Foundation. These committees include but are not limited to:

- Governance
- Grants and Outreach
- Finance and Investment
- Marketing and Public Relations
- Resource Development
- Rose Sale
- Scholarship

The Pennsylvania Kiwanis Foundation Board meets at four regularly scheduled meetings throughout the year and conducts our Annual Meeting at the annual District Convention.

In spite of our best efforts, errors and omissions may occur. To inform us regarding any inaccuracies, contact: Ben Osterhout at benosterhout@pakiwanis.org

The official registration and financial information of the Pennsylvania Kiwanis Foundation may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement.



# You care. You serve.

# You improve children's lives.

This is where you extend your Kiwanis impact with the Pennsylvania District.



www.pkfonline.org

2015-2016 Annual Report

# **Greetings from Our Foundation**

The 2015-16 year has been another strong year for our Pennsylvania Kiwanis Foundation as we celebrated our 36th year of service to the children of Pennsylvania.

On behalf of all of our program recipients and children across Pennsylvania, I would like to thank **YOU** — our donors, clubs, individuals, and organizations who allow us to give back to our communities. It is through your generosity that we can provide meaningful programs to aid the Kiwanis family and provide critical resources to improve the lives of children. I hope that everyone makes our Pennsylvania Kiwanis Foundation a philanthropic priority so that we can continue to grow and support even more initiatives.

The Early Learning Program continues to grow and is becoming a hallmark program for our Foundation. This year, we surpassed the 150,000 mark for guides distributed since the program began and we are looking for ways to grow our efforts beyond the guides to other early learning efforts.

I urge you as Kiwanis members and clubs to apply for Foundation grants and scholarships because if you don't apply the answer is always "no".

On behalf of the children we impact as Kiwanis members every day, thank you for your continued support of our Foundation. If I can be of any assistance, please do not hesitate to contact me.

Yours in Kiwanis service,

Ben Osterhout, President benosterhout@pakiwanis.org

#### **Club Giving**

Contributions by Kiwanis Clubs of \$100 to \$499 to the Pennsylvania Kiwanis Foundation from July 1, 2015 through June 30, 2016.

Allentown NE McKeesport Altoona Meadville Annville-Cleona Middlebura

**Bald Eagle and Nittany Valleys** Millcreek-Erie Area Baldwin Milton/Warrior Run Baltimore Pike Montrose Area Bedford Mountaintop Bellefonte Nazareth Area Bensalem **New Wilmington** 

Bradford

Carlisle Old York Road Centennial Ekiwanis Palmvra Area Chambersburg Penn Hills **Cumberland County** Philipsburg Dillsburg Area Phoenixville East Erie County

East Shore, Harrisburg

Easton Edinboro Eldorado Elizabethtown Franklin

Freeport Glenshaw Greensburg

Hershey Hummelstown

Historic Gettysburg Indiana

Jeannette Jenkintown Juniata County

Lancaster

Lansdale Lebanon

Levittown Bristol Lewisburg

Lititz Area Mansfield

Mars

Poconos Daybreak Pottstown Scottdale Scranton Sharon Sheraden Shippensburg Somerset Southampton State College Stroudsburg

Nittany

Towanda Wysox Area

Tunkhannock **Upper Bucks** Valley Conyngham

Warren

Sunburv

West Middlesex

Westwood Johnstown

Wilkes-Barre Wilkinsburg Wyoming Area

York



#### **Patron Award**

Contributions by individuals of \$500 to \$999 to the Pennsylvania Kiwanis Foundation from July 1, 2015 through June 30, 2016.

Deborah P. Carter and William B. Cater

Dennis Kieffer

Donald J. Sanker

Smith Construction Consulting, LLC

Philip F. Weber

#### **Century Award**

Contributions by individuals of \$100 to \$499 to the Pennsylvania Kiwanis Foundation from July 1, 2015 through June 30, 2016.

Rick and Ellen Arnold Dale and Sandy Brackin

Donald W. Cowie

Randall A. and Kathleen M. Durner

J. Richard Eby

Mary and David Edwards

Maureen Gallo

Ann N. and Robert Graves

Ryan Hartman

William D. Henning

Don A. and Peggy D. Linn

Chester and Kathleen Maciejewski

Michael J. and Lillian A. Mateja Rosemary C. and John R. McFee

Helen Milliron

James M. and Marilyn J. Murphy

Benjamin R. Osterhout

Richard J. Relyea Marty Schaefer Lisa K. Smith

Margaret and Jim Smith

Charles W. and Louise A. Stickler

**Kevin Thomas** 

#### **Club Giving**

Contributions by Kiwanis Clubs of \$1,000 or more to the Pennsylvania Kiwanis Foundation from July 1, 2015 through June 30, 2016.

Erie

**New Holland** 

Contributions by Kiwanis Clubs of \$500 to \$999 to the Pennsylvania Kiwanis Foundation from July 1, 2015 through June 30, 2016.

**Ambler** 

**Bald Eagle and Nittany Valleys** 

**Emmaus** Harrisburg Lehigh Valley Lewistown

Northumberland-Point Twp.

Pottsville

Upper Main Line Williamsport

# 2015-16 Foundation Board

#### **President**

Ben Osterhout (2016) Kiwanis Club of Norlanco-Rheems

#### **Vice President**

Kristina L. Badali (2016) Kiwanis Club of Baldwin

Richard "Rick" Arnold (2018) Kiwanis Club of Hershey-Hummelstown Kiwanis Club of the Poconos-Daybreak

William "Bill" Cater (2018) Kiwanis Club of Lancaster

J. Richard "Dick" Eby (2018) Kiwanis Club of New Holland

William "Bill" Frantz (2017) Kiwanis Club of State College

Susan C. Gräb (2018) Kiwanis Club of Hershey-Hummelstown

> Paul Kasoff (2016) Kiwanis Club of Lansdale

Chet Maciejewski (2016) Kiwanis Club of Baldwin

#### **Treasurer**

Dale Brackin (2017) Kiwanis Club of Glenshaw

#### Secretary

Maureen Gallo (ex officio) Kiwanis Club of Lebanon

Roger McFadden (2017)

Rosemary McFee (2017) Kiwanis Club of Southern Lehigh

Mark Mishinski (2018) Kiwanis Club of Valley, Conyngham

Bob Raub (ex officio) Kiwanis Club of Norlanco-Rheems

Martin Schaefer (2017) Kiwanis Club of Southhampton

Margaret "Margie" Smith (2016) Kiwanis Club of Wilkinsburg





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### 2015-2016: Year in Review

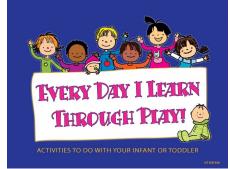
#### **Early Learning Initiative**

Kiwanis in Pennsylvania continues to work and partner with the Pennsylvania Early Learning Investment Commission as a strategic partner of the Commission. Commission members have joined Kiwanis and through the Commission, Kiwanis is well recognized in Pennsylvania State Government for its work in the area of Early Childhood Education and Development. Our association with the Commission has brought us the program and strongly leveraged the dollars we have invested in the program.

This year, our Foundation approved a grant of over \$26,500 to support the efforts of Pennsylvania Kiwanians in the printing and distribution of Early Learning Guides to be distributed to families across the state of Pennsylvania. Through the work of Kiwanis clubs, to date, we have been able to impact children in 55 of Pennsylvania's 67 counties, with over 150,000 guides distributed to date. Clubs that are interested in distributing guides in their community can contact the District Office for pick up or delivery options.







Kiwanis Club of Ambler John and Eadie Burke Dale and Irmi Polhemus

Joe Reed

Kiwanis Club of Dillsburg

Helen Milliron

Kiwanis Club of Ambler

Dale Brackin
Doris McBeth
Thomas Cometa
Richelle Pittella
G. Lewis Davey

Colleen R. Essinger

Susan Gräb Tom Barton William Fuhrer Jack R. Leisure

Eugene E. Pepinsky, Jr. Joseph Rebarchak, Jr.

John H. Gräb

Charles Chase Bonnie Houpt Bruce Eberly Rosemary McFee

Iris Jewell Jen Vare

Alfred Hughes Vincentina C. Taylor Mary Ann Delia Jack McEwan Richard J. Relyea

Alliance Marketing Partners LLC
Deborah P. Carter and William B. Cater

Albert E. Gesler

Kiwanis Club of Carlisle

Matthew J. Wise Keith Smith Bob Marko John E. Mayfield

#### 2015-16 Pliny J. Wilson Fellowship Recipients

Contributions by individuals of \$1,000 or more to the Pennsylvania Kiwanis Foundation from July 1, 2015 through June 30, 2016.

Karen Sears Don Ulrich

Support the Pennsylvania Kiwanis Foundation via Our Online Partners









#### **Tablet of Honor**

Richard D. Ulrich

Contributions of \$2,000 or more to the Pennsylvania Kiwanis Foundation from July 1, 2015 through June 30, 2016.

No Recipients in 2015-2016

#### **Pliny J. Wilson Fellowship**

Contributions to the Pennsylvania Kiwanis Foundation of \$1,000 or more, or services in kind.

Richard Arnold Past PA Kiwanis Governors Frederic Redslob Marlene Halbritter Caroll Miser **Robert Bagans** Kathy Killian Barry Halbritter Theodore S. Wiaterowski Michael Frailey Eris Bunnell Leigh Frailey Philip Christ Stella T. Wygonik Dr. George and Margarette Jacques Linda Arkens Robert J. "Ski" Wygonik Charles Arkens Joseph R. Maresco David Geiman A. Blair and Dorothy Owens Carlos Ramirez John D. Burke Helen Hummel Thomas F. Shott Cathy Szymanski H. Robert Cannell Bill Houck William E. Thomas Lee Shaffer

Willi Schaefer William Brandamore
Gladys R. Halbritter Robert Unger
James Frey Carole Unger
Don Neiman Janet Blankenship
Lester Gerhart Steve Siemens
Leonard Beasom Kevin Thomas

David R. Yocom

Charles Polin Kiwanis Club of Ambler

James M. "Joe" Murphy Richard Kisslak

The Members of the Kiwanis Club
of LVIP
1993-94 Leadership Team
Kiwanis Club of Mansfield

Ellen Arnold Ray Redfoot

#### 2015-2016: Year in Review

#### Key Leader: Connect. Risk. Engage. Serve. Lead.

This year, our outreach extended to two Key Leader sites in the district providing \$75 scholarships to each of the 130 participants in the Key Leader program at Camp Conrad Weiser in Eastern PA and Camp Allegheny in Western PA. Key Leader is a weekend experiential leadership program for today's young leaders.

Look for two Key Leader programs in the spring of 2017 and encourage students age 14-18 to take advantage of this life-changing opportunity.





#### 2015-2016: Year in Review

#### Service Leadership Program: Leadership Building

The Pennsylvania Kiwanis Foundation continued our commitment to support the Pennsylvania Service Leadership organization by providing over \$14,000 in support of leadership building activities.

This year, we expanded our support of our Kiwanis family with support of the District Aktion club program in addition to our support of Key Club and Circle K, which provides valuable resources for their leadership training and development and hands-on service.

#### Mile of Dimes: Governor's Project

The Pennsylvania Kiwanis Foundation is grateful for the leadership of Governor Jen Vare and her Mile of Dimes project. This project directly supports our Early Learning Fund with one mile of dimes equal to \$8,976.



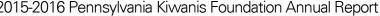
#### **Key Club and Circle K Partnership**

This year, both the Key Club and Circle K have selected to partner with the Pennsylvania Kiwanis Foundation in our campaign for Early Learning.

Circle K has chosen Early Childhood Learning as their 2016-17 District Service Project, while Key Club has named Early Childhood Education as their 2016-2017 Youth Serving Youth project. We are grateful for the Kiwanis family partnership to expand the outreach of our Early Learning initiatives.

#### **Rose Sale**

The Foundation appreciates the support of the Kiwanis family clubs that sold roses during the annual Rose Sale. These funds provided valuable resources for both the clubs and our Foundation. Kiwanis clubs and service leadership programs can participate in the 2016 sale by visiting www.pkfonline.org and downloading this year's forms and information.



#### **Keystone Award**

Contributions by individuals of \$5,000 or more, or for services in kind to the Pennsylvania Kiwanis Foundation.

The Lucy and Eleanor S. Upton Charitable Foundation 2016 Recipients:

Immediate Past Governor Bob and Judy Raub

Pennsylvania Key Club

Past recipients:

David and Helen Baker Richard and Jan Bender Leroy and Cathy Berg **Bessemer Trust Company** Robert and Betty Bittinger William Brandamore Philip Broadhead **Evelyn Eyre Bromley** 

Eadie Burke

John and Eadie Burke

Robert Cannell Walter Conway Janet Cowan

Jerald and Carol Diehl Bruce and Lois Eberly Mary and David Edwards

Christine Fosko

Michael and Leigh Frailey

Paul Francis, MD William Garland David Geiman

Christian Gilbert, MD Edwin and Trudi Gillmore Walter and Ruth Gimbel Leroy and Lois Glick Susan and John Gräb John and Isabelle Grenoble Barry and Marlene Halbritter James and Nancy Hallman

William and Eleanor Homisak Wally and Barbara Jewell

Richard Kisslak

Ethan and Doris McBeth

Robert Mertz

Caroll and Pat Miser

Mark Mishinski

Thomas and Judy Muchler Glenn and Lynn Mummey James and Marilyn Murphy, Jr.

Don Neiman **Charles Ormsby** 

Ray and Myrna Perkins

Charles Polin

Fred and Linda Redslob

**Amy Ruth** 

**Donald and Beverly Sanker** Marty and Linda Schaefer Willi and Liesel Schaefer Carl and Opal Schlappi Thomas and Dolores Shott **Hugh and Penelope Siggins** 

John Spangler, MD

Claude and Helen Sweppenhiser Cathy and David Szymanski

The Lucy and Eleanor S. Upton

Charitable Foundation Timothy Wolfe, MD



#### **Honor Roll of Donors**

The 2015-2016 Honor Roll of Donors pays tribute to the Pennsylvania Kiwanis Foundation's most loyal friends who contribute in numerous ways through their time, treasure and talent. Numerous members, clubs, and organizations contributed between July 1, 2015 and June 30, 2016. We are grateful for your commitment, which helps to ensure that Kiwanis and our foundation continue to flourish.

#### The Claude Sweppenhiser Award

This award is presented by the Pennsylvania Kiwanis Foundation to the man or woman who best exemplifies the dedication to children shown by the founder of the Pennsylvania Kiwanis Children's Heart Program, Distinguished Past Governor Dr. Claude B. Sweppenhiser and his wife Helen.

Past recipients:

Dr. John Spangler

**Robert Bomboy** 

Willi Schaefer

Philip Broadhead

Paul Andre

**Barry Halbritter** 

Skip Wieder

Walter Gimbel

Leroy Glick

Rev. Richard W. Bender

James "Joe" Murphy

Kevin E. Thomas

#### **Pennsylvania Kiwanis Foundation Legacy Society**

The Legacy Society recognizes the thoughtful and generous support of those who notified us that they included the Pennsylvania Kiwanis Foundation in their estate plans.

Donald A. Armstrong

Ellen H. Arnold

Dala and Candy Pro

Dale and Sandy Brackin Bruce Eberly

Maureen Gallo

John and Susan Gräb

Barry and Marlene Halbritter

Donald J. Sanker

Ronald and Luida Shearer

Terry G. Shaffer

#### 2015-2016: Year in Review

#### **Scholarships**

The Pennsylvania Kiwanis Foundation awarded multiple scholarships to graduating Key Club members, current Circle K members, a dependent child of a Pennsylvania Kiwanian, and former service leadership program members attending graduate school.

#### **Myrna Perkins Memorial Scholarship**

Ashwin Reddy, Key Club of North Allegheny Senior High School

#### **Barry J. Halbritter Scholarship**

Michael Murphy, Key Club of Wyoming Area Secondary Center

#### **Phil Broadhead Memorial Scholarship**

Joan Njoroge, Key Club of Susquehanna Township High School

#### Willi Schaefer Scholarship

Elliot Solomon, Key Club of Susquehanna Township High School

#### **Dependent Child Scholarship**

Matthew Munford, North Penn-Liberty Jr. Sr. High School

#### **Key Club Scholarships**

Ashleigh Rose, Key Club of Pittston Area High School Ryan Murphy, Key Club of Wyoming Area Secondary Center Caroline Carlson, Key Club of Avonworth High School

#### **Circle K Scholarships**

Christiana Riley, Circle K of Duquesne University Mark Giovinazzi, Circle K of Drexel University Samantha Hendricks, Circle K of Juniata College

#### **Don and Myrt Nieman Endowed Scholarship**

No recipients this year

In addition, through the rose sale program, 9-\$1,000 shared scholarships were given to students through the Kiwanis Clubs of Allentown Northeast, Clarion, Easton, Edinboro, Lansdale, Lebanon, Palmer, Phillipsburg, and Stroudburg.



#### 2015-2016: Year in Review

#### **University of Pittsburgh Student Experience Relationship**

This year, we expanded our relationship with the University of Pittsburgh by working with Professor Deborah Good's compensation analysis class on potential growth areas for the Foundation.

For the second year, the University of Pittsburgh Berg Center's Kenneth R. Woodcock Fellows Program partnered with the Foundation to have two MBA Students placed as guest members of a non-profit board. In this role, the fellows attended a board meeting, engaged with important Kiwanis stakeholders, attended Kiwanis Mid-Winter Conference, and had the opportunity to work with the Foundation in the analysis of increasing our marketing and donor outreach through various activities. A special thanks goes to Fellows Brad Leeman and Shiny Paul Darivemula for their time and efforts. We wish them the best in their future endeavors.





In addition, this summer the Foundation has had a University of Pittsburgh student Chloe Krauss working with our Foundation as an intern paid for by the University. Chloe has been working on procedural and marketing materials. We are grateful for Chloe's assistance in moving our Foundation forward.

#### **New Club Grants**

To encourage service in their community when new clubs are chartered, our Foundation is proud to provide newly-chartered clubs with a grant of \$250 for use in their service account. We are honored to report that the Kiwanis Club of Norriton-Circle received a new club grant this year and we are looking forward to giving more in the months ahead.

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**2015-2016: Financial Report**October 1, 2015 through July 31, 2016 - Unaudited

Income		
Reven	ues	
	Philanthropic Gifts	\$17,796
	Rose Sale (Net)	\$14,616
	Annual Club Gift	\$14,405
	Mile of Dimes	\$9,121
	Grants Received	\$6,391
	Rose Sale Scholarship (Matching)	\$3,000
	Mid-Winter Conference	\$1,352
Total R	evenue	\$66,681
Gains		
	Investment Gains	\$49,735
	Dividend Income	\$12,485
	Interest Income	\$720
Total G	ains	\$62,940
TOTAL INCOM	E	\$129,621
TOTAL INCOM	E	\$129,621
Expenses	E am Disbursements	\$129,621
Expenses	_	<b>\$129,621</b> \$26,500
Expenses	am Disbursements	
Expenses	am Disbursements Early Learning Initiative Scholarships Key Leader Scholarships	\$26,500
Expenses	am Disbursements Early Learning Initiative Scholarships Key Leader Scholarships Key Club Training	\$26,500 \$21,000 \$9,675 \$5,000
Expenses	am Disbursements  Early Learning Initiative Scholarships  Key Leader Scholarships  Key Club Training  The Eliminate Project	\$26,500 \$21,000 \$9,675 \$5,000 \$5,000
Expenses	Early Learning Initiative Scholarships Key Leader Scholarships Key Club Training The Eliminate Project Circle K Leadership Training	\$26,500 \$21,000 \$9,675 \$5,000 \$5,000 \$3,500
Expenses	am Disbursements  Early Learning Initiative Scholarships  Key Leader Scholarships  Key Club Training  The Eliminate Project	\$26,500 \$21,000 \$9,675 \$5,000 \$5,000 \$3,500 \$250
Expenses Progra	Early Learning Initiative Scholarships Key Leader Scholarships Key Club Training The Eliminate Project Circle K Leadership Training	\$26,500 \$21,000 \$9,675 \$5,000 \$5,000 \$3,500
Expenses Progra	Early Learning Initiative Scholarships Key Leader Scholarships Key Club Training The Eliminate Project Circle K Leadership Training Grants and Outreach	\$26,500 \$21,000 \$9,675 \$5,000 \$5,000 \$3,500 \$250
Expenses Progra	Early Learning Initiative Scholarships Key Leader Scholarships Key Club Training The Eliminate Project Circle K Leadership Training Grants and Outreach	\$26,500 \$21,000 \$9,675 \$5,000 \$5,000 \$3,500 \$250

**Fundraising Expense** 

Insurance and Bond

Other Office Expenses

**Total Non-Program Disbursements** 

**TOTAL EXPENSES** 

**CHANGE IN NET ASSETS** 

Marketing and Public Relations

\$3,231

\$670

\$370

\$10,339

\$81,264

\$48,357

\$68