

# You care. You serve.

# You improve children's lives.

This is where you extend your Kiwanis impact with the Pennsylvania District.



2016-2017 Annual Report



# **Greeting from Our Foundation**

Dear friends,

The 2016-17 year has been another strong year for our Pennsylvania Kiwanis Foundation as we celebrated our 38th year of service to the children and communities of Pennsylvania.

On behalf of all of our program recipients and children across Pennsylvania, I would like to thank **YOU** — our donors, clubs, individuals, and organizations who allowed us to give back to our communities. It is through your generosity we provided meaningful programs to aid the Kiwanis family and critical resources to improve the lives of children. I hope everyone continues to make our Pennsylvania Kiwanis Foundation a philanthropic priority so we can continue to grow and support even more initiatives in the future.

One program to highlight this year is the continued success of the Early Learning Initiative. The program continues to grow and has become a hallmark program for our Foundation. This year, we distributed 197,000 guides since the program began and have continued to grow our other early learning efforts including the Pennsylvania One Book, Every Young Child Early Literacy Program.

Thank you for making this year one I will always remember. You, our loyal supporters and friends, have inspired me more than words can express. My hope for the coming years is for our Foundation to continue to grow so we can all continue to share in its success together. In closing, I urge all Pennsylvania Kiwanis members and clubs to apply for Foundation programs, grants, and scholarships. To quote Immediate Past Foundation President Ben Osterhout, "If you don't apply, the answer will always be 'no'."

On behalf of the children we impact everyday as Kiwanis members, especially in Pennsylvania, thank you for your continued support of our Foundation. If I can be of any assistance please do not hesitate to contact me.

Yours in Kiwanis service,

Kristina L. Badali, President kbadali@pkfonline.org





# **Highlights of Our 2016-17 Impact**

Over **197,000** total Early Learning Guides distributed to families across Pennsylvania.

> 12 Scholarships given to undergraduate and graduate students including Key Club and Circle K.

Over \$35,000 in grants and program funding awarded to Pennsylvania Kiwanis Clubs and service leadership organizations.

**5,420** dozen roses sold by Pennsylvania Kiwanis members in 2016 to benefit Foundation Programs.

4 grants awarded to new Pennsylvania Kiwanis Clubs to support their service account.

> \$5,000 donation made to the ELIMINATE MNT Project to fulfill Pennsylvania District's Pledge.

**88%** of our annual 2016-17 Foundation Budget as of July 2017 was spent directly on Foundation programs.

# **Our Impact with Early Learning**

#### **Early Learning Initiative**

Kiwanis in Pennsylvania continues to work and partner with the Pennsylvania Early Learning Investment Commission as a strategic partner of the Commission. Commission members have joined Kiwanis and through the Commission, Kiwanis is well recognized in Pennsylvania State Government for its work in the area of Early Childhood Education and Development. Our association with the Commission has brought us the program and strongly leveraged the dollars we have invested in the program.

#### Early Learning Guides

This year, our Foundation approved a grant of \$31,000 to support the efforts of Pennsylvania Kiwanians in the printing and distribution of Early Learning Guides to be distributed to families across the state of Pennsylvania. Through the work of Kiwanis clubs, to date, we have been able to impact children in 56 of Pennsylvania's 67 counties, with over 197,000 guides distributed to date. Kiwanis Family Clubs that are interested in distributing guides in their community can contact the District Office for pick-up or delivery options.

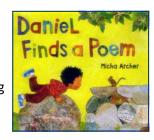
Pennsylvania One Book, Every Young Child Early Literacy Program

In addition, this year we have also approved a grant of \$6,500 to support Pennsylvania's *One Book, Every Young Child* 2017 book selection "Daniel Finds a Poem". Now in its 12th year, *One Book, Every Young Child* is a valuable program that highlights the importance of early literacy development in preschoolers and the significance of reading early and often to children, as well as engaging them in conversation and other activities around books. These books are currently being distributed to foster care workers and families across the state of Pennsylvania. All of the books purchased with the grant also have the Pennsylvania Kiwanis logo inside of the front cover.











# **Our Impact with Service Leadership Programs**

#### Service Leadership Program: Leadership Building

The Pennsylvania Kiwanis Foundation continued our commitment to support the Pennsylvania Service Leadership organization by providing over \$14,000 in support of leadership building activities. This includes with Pennsylvania Key Club, Circle K, and Aktion Clubs which provides valuable resources for their leadership training and development and hands-on service.



#### Key Leader: Connect. Risk. Engage. Serve. Lead.

This year, our outreach extended to two Key Leader sites in the district providing \$75 scholarships to each of the 67 participants in the Key Leader program at Camp Conrad Weiser in Eastern PA and Camp Allegheny in Western PA. Key Leader is a weekend experiential leadership program for today's young leaders.

Look for the Key Leader Program on April 20-22, 2018 at Camp Conrad Weiser and encourage students age 14-18 to take advantage of this life-changing opportunity.







Above: Pictures of Key Leader Students at Camp Conrad Weiser (top) and Camp Allegheny (bottom).



# **Our Impact with Foundation Club Grants**

The Pennsylvania Kiwanis Foundation encourages Kiwanis-family service leadership programs and other projects involving young children to apply for grant funding. Requests for funding are only considered for Kiwanis-family clubs or programs. Grant decisions are made at regularly scheduled Pennsylvania Kiwanis Foundation Board Meetings.

This year, our Foundation awarded 12 grants to Pennsylvania Kiwanis Clubs and Service Leadership organizations. These include:

Kid's Health & Safety Program

Kiwanis Club of Bald Eagle and Nittany Valleys

**Key Leader Student Community Forum** 

Kiwanis Club of Bradford

Learn 2 Read, Read 2 Learn Program

Kiwanis Club of Carlisle

**Lincoln Elementary School Library** 

Kiwanis Club of Erie

Miracle League

Kiwanis Club of Eldorado

**Playground Project** 

Kiwanis Club of Gettysburg Adams

**Library Battle of the Books** 

Kiwanis Club of Glenshaw

Bike Rodeo/Safety Day

Kiwanis Club of Fort LeBoeuf

Flags Over Sheraden Re-birth

Kiwanis Club of Sheraden

**Keep Kids Reading** 

Kiwanis Club of Sullivan County

**Operation Teddy Bear** 

Kiwanis Club of Wyoming Area

**International Convention** 

Pennsylvania Circle K



# **Our Impact with Foundation Club Grants**















# **Our Impact with Youth Scholarship Program**

The Pennsylvania Kiwanis Foundation awarded multiple scholarships to graduating Key Club members, current Circle K members, a dependent child of a Pennsylvania Kiwanian, and former service leadership program members attending graduate school.

#### **Myrna Perkins Memorial Scholarship**

Samuel Logan Rosa, Reynolds Jr./Sr. High School

#### **Barry J. Halbritter Scholarship**

Kalista Kocinski, Indiana Area High School

#### **Phil Broadhead Memorial Scholarship**

Alex Robbins, Wyoming Area Secondary School

#### Willi Schaefer Scholarship

Morgan Coolbaugh, Wyoming Area Secondary School

#### **Dependent Child Scholarship**

Scott Parker Kennedy, Elizabethtown Area High School

#### **Key Club Scholarships**

Erin Shea Joyce, Riverview Jr./Sr. High School Joaquim Diego Santos, Daniel Boone Area High School Ethan Trott, Bradford Area High School

#### **Circle K Scholarships**

Andrew Mario Geden, Drexel University Chatelle Marie Lutz, Lycoming College Alyssa Thomas, West Chester University

#### **Don and Myrt Nieman Endowed Scholarship**

Sarah Kennedy, Rensselaer Polytechnic Institute

In addition, through the Annual Rose Sale program, 6 - \$1,000 shared scholarships were given to students through Kiwanis Clubs. These Kiwanis Clubs are Allentown Northeast, Easton, Erie, Edinboro, Liberty, and, Stroudsburg.



# **Our Impact with Pennsylvania Kiwanis Clubs**

#### **New Kiwanis Club Service Grants**

To encourage service in their community when new clubs are chartered, our Foundation is proud to provide newly-chartered clubs with a grant of \$250 for use in their service account.

We are honored to report that the following Kiwanis Clubs received a new club service grant this year and we are looking forward to giving more in the months ahead.

Kiwanis Club of Central Bucks Kiwanis Club of Conshohocken Kiwanis Club of South Philadelphia Kiwanis Club of Valley Forge



Foundation members presenting a service club grant to the Kiwanis Club of Valley Forge with President Chip Mittnacht.

#### Coins for Kids: Pennsylvania District Governor's Project

The Pennsylvania Kiwanis Foundation is grateful for the leadership of Governor John Grab and his "Coins for Kids" project. The project has raised over \$1,700 to directly support our Early Learning Fund.

#### **Annual Rose Sale**

The Foundation appreciates the support of the Kiwanis family clubs that sold roses during the 2016 Annual Rose Sale. We sold 5,240 roses together! The funds from this sale provided valuable resources for both the clubs and our Foundation's programs.

Kiwanis clubs and service leadership programs can participate in the 2017 sale by visiting www.pkfonline.org and downloading this year's forms and information.





# **Our Financial Report**

	October 1	, 2016 through Jui	v 31. 2017 ·	- Unaudited
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October 1, 2016 through July 31, 2017 - t	muuuneu
Beginning Fund Balance	\$838,368
Support and Revenues	
Revenues	
Rose Sale (Net)	\$13,461
Individual Appeals Mailing	\$7 <b>,</b> 195
Annual Club Gift	\$5,895
Grants Received	\$6,207
Governor's Fundraisers	\$4,591
Convention Activities	\$1,082
Wilson/Named Awards	\$2,000
Other Contributions	<u>\$8,730</u>
Total Revenues	\$49,163
Investments	
Interest, Dividends, and Fees	\$14,625
Investment Gains/Losses	<u>\$81,165</u>
Total Investments	\$95,790
TOTAL INCOME	\$144,954
Disbursements	
Program Disbursements	
Early Learning Initiative	\$29,680
Scholarships	\$27,000
Grants and Outreach	\$18,500
Key Leader Program	\$5,025
Key Club Program	\$5,000
The Eliminate Project	\$5,000
Circle K Program	\$4,200
Aktion Club Program	\$2,500
Other Program Grants	<u>\$1,000</u>
Total Program Disbursements	\$97,905
Non-Program Disbursements	
District Contracted Services	\$6,000
Audit & Fees	\$2,000
Fundraising Expense	\$2,883
Office & Website Expense	\$1,776
Marketing and Public Relations	\$438
Insurance and Bond	\$400
Other Office Expenses	<u>\$68</u>
Total Non-Program Disbursements	\$13,497
TOTAL DISBURSEMENTS	\$111,402
CHANGE IN NET ASSETS	\$33,552
End Fund Balance	\$871,920

# **Our Operational Improvements**

As we continue to grow as a non-profit organization, our Foundation Board continues to work together to improve our Foundation's Operations. This includes:

# **Accountability**

- The Foundation Board takes seriously having accountability for implementation and execution of its programs and activities. New procedures have been implemented with our grant program to help streamline and have clubs accountable for receiving funds from the Foundation.
- Program funding awarded to District Programs have also been requested to provide reports on funding received to the Foundation Board.

# **Business Operations**

- The Foundation Board has implemented better tracking tools to assist with donations received.
   Reporting is now more efficient and effective with our donors.
- Communications have been improved to be more streamlined with our website and social media. Also, more transparency has been given to board actions and operations though reports to the Pennsylvania Kiwanis District Board.
- The Foundation Board also continues to evaluate future aspects of developing a strategic plan to help guide our organization in the best direction for the future.

# Financial Responsibility

- The Foundation Board continues to strive to be financially responsible in it efforts. This includes ensuring the annual budget is set appropriately and funds are distributed in an organized manner.
- Our finance committee works together to ensure our financial statements are accurate and audited appropriately.
- The Foundation Board also continues to evaluate current as well as new fundraising programs to seek vital donations.

# **Honor Roll of Donors**

The 2016-2017 Honor Roll of Donors pays tribute to the Pennsylvania Kiwanis Foundation's most loyal friends who contribute in numerous ways through their time, treasure and talent.

Numerous members, clubs, and organizations contributed between July 1, 2016 and June 30, 2017. We are grateful for your commitment, which helps to ensure that Kiwanis and our foundation continue to flourish.

#### The Claude Sweppenhiser Award

This award is presented by the Pennsylvania Kiwanis Foundation to the person who best exemplifies the dedication to children shown by the founder of the Pennsylvania Kiwanis Children's Heart Program, Distinguished Past Governor Dr. Claude B. Sweppenhiser and his wife Helen.

Past recipients:

Paul Andre
Richard W. Bender
Robert Bomboy
Philip Broadhead
Walter Gimbel
Leroy Glick
Barry Halbritter
James "Joe" Murphy
Willi Schaefer
Dr. John Spangler
Kevin E. Thomas

#### The Pennsylvania Kiwanis Foundation Legacy Society

The Legacy Society recognizes the thoughtful and generous support of those who notified us that they included the Pennsylvania Kiwanis Foundation in their estate plans.

Donald A. Armstrong John and Susan Gräb

Ellen H. Arnold Barry and Marlene Halbritter

Dale and Sandy Brackin Donald J. Sanker

Bruce Eberly Ronald and Luida Shearer

Maureen Gallo Terry G. Shaffer

# **Honor Roll of Donors**

#### **Keystone Award**

Contributions by individuals of \$5,000 or more, or for services in kind to the Pennsylvania Kiwanis Foundation.

2017 Recipients: The Lucy and Eleanor S. Upton Charitable Foundation

Immediate Past Governor Jen Vare

Past recipients:

David and Helen Baker Wally and Barbara Jewell

Richard and Jan Bender Richard Kisslak

Leroy and Cathy Berg Ethan and Doris McBeth

Bessemer Trust Company Robert Mertz

Robert and Betty Bittinger Caroll and Pat Miser William Brandamore Mark Mishinski

Philip Broadhead Thomas and Judy Muchler
Evelyn Eyre Bromley Glenn and Lynn Mummey
Eadie Burke James and Marilyn Murphy, Jr.

John and Eadie Burke
Robert Cannell
Walter Conway
Janet Cowan
Don Neiman
Charles Ormsby
Benjamin Osterhout
Pennsylvania Key Club
Jerald and Carol Diehl
Ray and Myrna Perkins

Bruce and Lois Eberly Charles Polin
Mary and David Edwards Bob and Judy Raub
Christine Fosko Fred and Linda Redslob

Michael and Leigh Frailey Amy Ruth

William and Eleanor Homisak

Paul Francis, MD
Donald and Beverly Sanker
William Garland
Marty and Linda Schaefer
David Geiman
Willi and Liesel Schaefer
Christian Gilbert, MD
Carl and Opal Schlappi
Edwin and Trudi Gillmore
Thomas and Dolores Shott
Walter and Ruth Gimbel
Hugh and Penelope Siggins

Leroy and Lois Glick John Spangler, MD

John and Susan Gräb

John and Isabelle Grenoble

Barry and Marlene Halbritter

James and Nancy Hallman

Claude and Helen Sweppenhiser
Cathy and David Szymanski
The Lucy and Eleanor S. Upton
Charitable Foundation

Timothy Wolfe, MD



# **Honor Roll of Donors**

#### **Tablet of Honor**

Contributions by individuals of \$2,000 or more, or for services in kind to the Pennsylvania Kiwanis Foundation.

No Recipients in 2016-2017

#### Pliny J. Wilson Fellowship

Contributions by individuals of \$1,000 or more, or for services in kind to the

Sandra Brackin J. Richard Eby

Janet Cowan Leigh and Michael Frailey

Past recipients:

1993-94 Leadership Team Colleen R. Essinger 2005-06 Leadership Team Michael Frailey Alliance Marketing Partners LLC Leigh Frailey Linda Arkens James Frey **Charles Arkens** William Fuhrer Ellen Arnold David Geiman Richard Arnold Lester Gerhart Susan Gräb **Robert Bagans** Tom Barton John H. Gräb

Leonard Beasom Dr. George and Margarette Jacques

John D. Burke Kiwanis Club of Ambler
Janet Blankenship Kiwanis Club of Carlisle
Dale Brackin Kiwanis Club of Dillsburg
William Brandamore Kiwanis Club of Mansfield

Eris Bunnell Barry Halbritter

John and Eadie Burke Gladys R. Halbritter

H. Robert Cannell Marlene Halbritter

Deborah P. Carter and William B. Cater
Charles Chase
Philip Christ
Alfred Hughes
Thomas Cometa
G. Lewis Davey
Iris Jewell
Mary Ann Delia
Albert E. Gesler
Bruce Eberly
Bill Houck
Bonnie Houpt
Alfred Hughes
Helen Hummel
Richard Kisslak
Kathy Killian
Jack R. Leisure

# **Honor Roll of Donors**

Past recipients (continued):

Joseph R. Maresco Frederic Redslob

Bob Marko Joe Reed John E. Mayfield Willi Schaefer

The Members of the Kiwanis Club of Martin Schaefer

LVIP Lee Shaffer

Doris McBeth Thomas F. Shott

Jack McEwan Steve Siemens

Rosemary McFee Keith Smith

Helen Milliron Cathy Szymanski
James M. "Joe" Murphy Vincentina C. Taylor

Caroll Miser Kevin Thomas
Don Neiman William E. Thomas
A. Blair and Dorothy Owens Richard D. Ulrich
Past PA Kiwanis Governors Carole Unger

Charles Polin Robert Unger Eugene E. Pepinsky, Jr. Jen Vare

Dale and Irmi Polhemus Theodore S. Wiaterowski

Richard J. Relyea Matthew J. Wise

Richelle Pittella Robert J. "Ski" Wygonik
Carlos Ramirez Stella T. Wygonik
Joseph Rebarchak, Jr. David R. Yocom

Ray Redfoot

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http://www.twitter.com/pakfonline



# **Honor Roll of Donors**

#### **Patron Award**

Contributions by individuals of \$500 to \$999 to the Pennsylvania Kiwanis Foundation.

Ann Graves Donald Sanker Charles and Emilia Gugliuzza Phil Weber, Jr.

**Dennis Kieffer** 

#### **Century Award**

J.W. and Pat Haggerty

Contributions by individuals of \$100 to \$499 to the Pennsylvania Kiwanis Foundation.

Rick and Ellen Arnold Phyllis and Michael Palm Katherine and Maurice Kristina L. Badali Heller James Pasquarette **Robert Bagans** William Henning Chad and Emily Reed J. K. Bard James and Kay Hollinger Richard Relyea Jean and Dean Bauer **Robert and Susan Houseal** William Ritter Alfred and Donna Hughes B. and B.S. Rowland Josie Baughman Kelly and John Kinkaid Cameron and Judy Bausch Martin and Linda Marie Carl and Joanne Bonnell Tom and Linda Kozura Schaefer Thomas Bowes Chester and Kathleen Carl and Opal Schlappi Dale and Sandra Brackin Thomas and Dolores Shott Maciejewski Deborah Carter and Joe and Mary Ann Maresco Robert and Debra Smeltz William Cater Margaret A. Smith Rosemary and John McFee Joan and Ray Dengel **Edward and Shirley** W. Michael Smith Randall and Kathleen McPherrin **Stef Stamatopoulos** Durner **Penny Meyers** Mark and Barbara Ann William and Barbara Frantz Helen Milliron Sunner Michelle Frye Mark Mishinski **Kevin and Audrey Thomas** Robert and Maureen Gallo Ann and George Moffit Donald Ulrich Jimmie and Rosalie George H. Lee and Barbara Moyer Susan Warner Robert and Laura Gilson, Jr. James and Marilyn Murphy Dennis Zerbe

Benjamin Osterhout

# **Honor Roll of Donors - Kiwanis Family Club Giving**

#### Pliny J. Wilson Fellowship

Contributions by Kiwanis Family Clubs of \$1,000 or more to the Pennsylvania Kiwanis Foundation.

Bensalem New Holland

Erie

#### **Patron Award**

Contributions by Kiwanis Family Clubs of \$500 to \$999 to the Pennsylvania Kiwanis Foundation.

Allentown Northeast Main Line

Ambler Pennsylvania District - Division 16

Easton Philipsburg

Edinboro Kiwanis Foundation Poconos-Daybreak

Greensburg Pottsville
Liberty Stroudsburg

#### **Century Award**

Contributions by Kiwanis Family Clubs of \$100 to \$499 to the Pennsylvania Kiwanis Foundation.

Baldwin McKeesport
Bald Eagle and Nittany Valleys Meadville
Bloomsburg Middletown

Buffalo Valley Milton/Warrior Run
Carlisle Norlanco-Rheems
Centennial eKiwanis Palmyra Area

Corry Pennsylvania District - Division 18

Edinboro **Philipsburg** Eldorado Sheraden Elizabethtown Shippensburg Southampton Gettysburg Glenshaw State College Hershey-Hummelstown Titusville Jenkintown Warren **Juniata County** Westwood

Kittanning University of Pennsylvania Circle K

Levittown-Bristol Club

Lewistown



# 2016-17 Foundation Board of Directors

#### **President**

Kristina L. Badali (2019, 2) Kiwanis Club of Baldwin

#### Secretary

Maureen Gallo (*appointment*) Kiwanis Club of Lebanon

Richard "Rick" Arnold (2018, 2) Kiwanis Club of Lebanon

J. Richard "Dick" Eby (2018, 1) Kiwanis Club of New Holland

William "Bill" Frantz (2017, 1) Kiwanis Club of State College

Susan C. Gräb (2018, 2) Kiwanis Club of Hershey-Hummelstown

> Emily Reed (2019, 1) Kiwanis Club of Dillsburg

Richard "Rick" Relyea (2019, 1) Kiwanis Club of Mifflinburg

#### **Vice President**

Paul Kasoff (2019, 2) Kiwanis Club of Lansdale

#### Treasurer

Dale Brackin (2017, 1) Kiwanis Club of Glenshaw

Margaret "Margie" Smith (2019, 2) Kiwanis Club of Wilkinsburg

> Terry Shaffer (2017, 0) Kiwanis Club of Sharon

Martin "Marty" Schaefer (2017, 2) Kiwanis Club of Southampton

Joseph "Joe" Wilson (2019, 1) Kiwanis Club of Southampton

Jennifer "Jen" Vare (*ex-officio*) Kiwanis Club of Levittown-Bristol

\*Note: Parenthesizes after name designates the end of the current term on the Foundation Board and number of three year terms completed. A board member may be elected to serve on the Foundation Board for a maximum of two-three year terms.

Support the Pennsylvania Kiwanis Foundation via Our Online Partners!









# Information on the Foundation

#### How to Give to the Pennsylvania Kiwanis Foundation

The fastest, most convenient way to make a gift to the Pennsylvania Kiwanis Foundation is to use our secure online giving form at www.pkfonline.org

To make a gift by check, please make your check payable to:

Pennsylvania Kiwanis Foundation 2793 Old Post Road, Suite 12 Harrisburg, PA 17110

#### **About the Pennsylvania Kiwanis Foundation**

The Pennsylvania Kiwanis Foundation is a non-profit 501(c)(3) organization. All contributions to the Pennsylvania Kiwanis Foundation are tax-deductible to the fullest extent allowed by law. The growth and success of the Foundation depends on the membership of the Pennsylvania District as well as outside businesses and organizations.

All Pennsylvania Kiwanians are members of the Pennsylvania Kiwanis Foundation. A 15 member elected board of directors is responsible for the operations of the Foundation. Five members are elected each year to a three-year term. The Board's leadership consists of a President, Vice President, Secretary and Treasurer, elected by the Board.

The Pennsylvania Kiwanis Foundation Board meets at four regularly scheduled meetings throughout the year and conducts our Annual Meeting at the annual District Convention.

In spite of our best efforts, errors and omissions may occur to this report. To inform us regarding any inaccuracies, contact us at info@pkfronline.org.

The official registration and financial information of the Pennsylvania Kiwanis Foundation may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999.

Registration does not imply endorsement.

# Pennsylvania Kiwanis Foundation

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