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www.pkfonline.org

2016-2017 Annual Report

Pennsylvania Kiwanis Foundation

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www.pkfonline.org - info@pkfonline.org

Greeting from Our Foundation

Dear friends,

The 2016-17 year has been another strong year for our Pennsylvania Kiwanis Foundation as we celebrated our 38th year of service to the children and communities of Pennsylvania.

On behalf of all of our program recipients and children across Pennsylvania, I would like to thank **YOU** — our donors, clubs, individuals, and organizations who allowed us to give back to our communities. It is through your generosity we provided meaningful programs to aid the Kiwanis family and critical resources to improve the lives of children. I hope everyone continues to make our Pennsylvania Kiwanis Foundation a philanthropic priority so we can continue to grow and support even more initiatives in the future.

One program to highlight this year is the continued success of the Early Learning Initiative. The program continues to grow and has become a hallmark program for our Foundation. This year, we distributed 197,000 guides since the program began and have continued to grow our other early learning efforts including the Pennsylvania One Book, Every Young Child Early Literacy Program.

Thank you for making this year one I will always remember. You, our loyal supporters and friends, have inspired me more than words can express. My hope for the coming years is for our Foundation to continue to grow so we can all continue to share in its success together. In closing, I urge all Pennsylvania Kiwanis members and clubs to apply for Foundation programs, grants, and scholarships. To quote Immediate Past Foundation President Ben Osterhout, "If you don't apply, the answer will always be 'no'."

On behalf of the children we impact everyday as Kiwanis members, especially in Pennsylvania, thank you for your continued support of our Foundation. If I can be of any assistance please do not hesitate to contact me.

Yours in Kiwanis service,

Kristina L. Badali, President kbadali@pkfonline.org



Information on the Foundation

How to Give to the Pennsylvania Kiwanis Foundation

The fastest, most convenient way to make a gift to the Pennsylvania Kiwanis Foundation is to use our secure online giving form at www.pkfonline.org

To make a gift by check, please make your check payable to:

Pennsylvania Kiwanis Foundation 2793 Old Post Road, Suite 12 Harrisburg, PA 17110

About the Pennsylvania Kiwanis Foundation

The Pennsylvania Kiwanis Foundation is a non-profit 501(c)(3) organization. All contributions to the Pennsylvania Kiwanis Foundation are tax-deductible to the fullest extent allowed by law. The growth and success of the Foundation depends on the membership of the Pennsylvania District as well as outside businesses and organizations.

All Pennsylvania Kiwanians are members of the Pennsylvania Kiwanis Foundation. A 15 member elected board of directors is responsible for the operations of the Foundation. Five members are elected each year to a three-year term. The Board's leadership consists of a President, Vice President, Secretary and Treasurer, elected by the Board.

The Pennsylvania Kiwanis Foundation Board meets at four regularly scheduled meetings throughout the year and conducts our Annual Meeting at the annual District Convention.

In spite of our best efforts, errors and omissions may occur to this report. To inform us regarding any inaccuracies, contact us at info@pkfronline.org.

The official registration and financial information of the Pennsylvania Kiwanis Foundation may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999.

Registration does not imply endorsement.



2016-17 Foundation Board of Directors

President

Kristina L. Badali (2019, 2) Kiwanis Club of Baldwin

Secretary

Maureen Gallo (*appointment*)
Kiwanis Club of Lebanon

Richard "Rick" Arnold (2018, 2) Kiwanis Club of Lebanon

J. Richard "Dick" Eby (2018, 1) Kiwanis Club of New Holland

William "Bill" Frantz (2017, 1) Kiwanis Club of State College

Susan C. Gräb (2018, 2) Kiwanis Club of Hershey-Hummelstown

> Emily Reed (2019, 1) Kiwanis Club of Dillsburg

Richard "Rick" Relyea (2019, 1) Kiwanis Club of Mifflinburg

Vice President

Paul Kasoff (2019, 2) Kiwanis Club of Lansdale

Treasurer

Dale Brackin (2017, 1) Kiwanis Club of Glenshaw

Margaret "Margie" Smith (2019, 2) Kiwanis Club of Wilkinsburg

> Terry Shaffer (2017, 0) Kiwanis Club of Sharon

Martin "Marty" Schaefer (2017, 2) Kiwanis Club of Southampton

Joseph "Joe" Wilson (2019, 1) Kiwanis Club of Southampton

Jennifer "Jen" Vare (*ex-officio*) Kiwanis Club of Levittown-Bristol

*Note: Parenthesizes after name designates the end of the current term on the Foundation Board and number of three year terms completed. A board member may be elected to serve on the Foundation Board for a maximum of two-three year terms.

Support the Pennsylvania Kiwanis Foundation via Our Online Partners!





Highlights of Our 2016-17 Impact

Over **197,000** total Early Learning Guides distributed to families across Pennsylvania.

12 Scholarships given to undergraduate and graduate students including Key Club and Circle K.

Over \$35,000 in grants and program funding awarded to Pennsylvania Kiwanis Clubs and service leadership organizations.

5,420 dozen roses sold by Pennsylvania Kiwanis members in 2016 to benefit Foundation Programs.

4 grants awarded to new Pennsylvania Kiwanis Clubs to support their service account.

\$5,000 donation made to the ELIMINATE MNT Project to fulfill Pennsylvania District's Pledge.

88% of our annual 2016-17 Foundation Budget as of July 2017 was spent directly on Foundation programs.





Our Impact with Early Learning

2016-2017 Pennsylvania Kiwanis Foundation Annual Report

Early Learning Initiative

Kiwanis in Pennsylvania continues to work and partner with the Pennsylvania Early Learning Investment Commission as a strategic partner of the Commission. Commission members have joined Kiwanis and through the Commission, Kiwanis is well recognized in Pennsylvania State Government for its work in the area of Early Childhood Education and Development. Our association with the Commission has brought us the program and strongly leveraged the dollars we have invested in the program.

Early Learning Guides

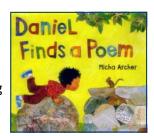
This year, our Foundation approved a grant of \$31,000 to support the efforts of Pennsylvania Kiwanians in the printing and distribution of Early Learning Guides to be distributed to families across the state of Pennsylvania. Through the work of Kiwanis clubs, to date, we have been able to impact children in 56 of Pennsylvania's 67 counties, with over 197,000 guides distributed to date. Kiwanis Family Clubs that are interested in distributing guides in their community can contact the District Office for pick-up or delivery options.

Pennsylvania One Book, Every Young Child Early Literacy Program

In addition, this year we have also approved a grant of \$6,500 to support Pennsylvania's One Book, Every Young Child 2017 book selection "Daniel Finds a Poem". Now in its 12th year, One Book, Every Young Child is a valuable program that highlights the importance of early literacy development in preschoolers and the significance of reading early and often to children, as well as engaging them in conversation and other activities around books. These books are currently being distributed to foster care workers and families across the state of Pennsylvania. All of the books purchased with the grant also have the Pennsylvania Kiwanis logo inside of the front cover.







Honor Roll of Donors - Kiwanis Family Club Giving

Pliny J. Wilson Fellowship

Contributions by Kiwanis Family Clubs of \$1,000 or more to the Pennsylvania Kiwanis Foundation.

Bensalem **New Holland**

Erie

Patron Award

Contributions by Kiwanis Family Clubs of \$500 to \$999 to the Pennsylvania Kiwanis Foundation.

Main Line Allentown Northeast

Ambler Pennsylvania District - Division 16

Easton **Philipsburg**

Edinboro Kiwanis Foundation Poconos-Davbreak

Greensburg Pottsville Liberty Stroudsburg

Century Award

Levittown-Bristol

Lewistown

Contributions by Kiwanis Family Clubs of \$100 to \$499 to the Pennsylvania Kiwanis Foundation.

Baldwin McKeesport Bald Eagle and Nittany Valleys Meadville Bloomsburg Middletown

Buffalo Valley Milton/Warrior Run Carlisle Norlanco-Rheems Centennial eKiwanis Palmyra Area

Corry Pennsylvania District - Division 18

Edinboro **Philipsburg** Eldorado Sheraden Elizabethtown Shippensburg Gettysburg Southampton Glenshaw State College Hershey-Hummelstown Titusville

Jenkintown Warren Westwood Juniata County

University of Pennsylvania Circle K Kittanning

Club

Above: Pictures of the various Early Learning Guides available for distribution and a picture of Pennsylvania's One Book, Every Young Child 2017 selection "Daniel Finds a Poem".



Honor Roll of Donors

2016-2017 Pennsylvania Kiwanis Foundation Annual Report

Patron Award

Contributions by individuals of \$500 to \$999 to the Pennsylvania Kiwanis Foundation.

Ann Graves Charles and Emilia Gugliuzza **Donald Sanker** Phil Weber, Jr.

Century Award

Dennis Kieffer

Contributions by individuals of \$100 to \$499 to the Pennsylvania Kiwanis Foundation.

Rick and Fllen Arnold Kristina L. Badali **Robert Bagans** J. K. Bard Jean and Dean Bauer Josie Baughman Cameron and Judy Bausch Carl and Joanne Bonnell Thomas Bowes Dale and Sandra Brackin Deborah Carter and William Cater Joan and Ray Dengel Randall and Kathleen Durner William and Barbara Frantz Michelle Frye Robert and Maureen Gallo Jimmie and Rosalie George Robert and Laura Gilson, Jr. James and Marilyn Murphy J.W. and Pat Haggerty

Katherine and Maurice Heller William Henning James and Kay Hollinger Robert and Susan Houseal Alfred and Donna Hughes Kelly and John Kinkaid Tom and Linda Kozura Chester and Kathleen Maciejewski Joe and Mary Ann Maresco Rosemary and John McFee **Edward and Shirley** McPherrin **Penny Meyers** Helen Milliron Mark Mishinski Ann and George Moffit H. Lee and Barbara Moyer

Benjamin Osterhout

Phyllis and Michael Palm James Pasquarette Chad and Emily Reed Richard Relyea William Ritter B. and B.S. Rowland Martin and Linda Marie Schaefer Carl and Opal Schlappi Thomas and Dolores Shott Robert and Debra Smeltz Margaret A. Smith W. Michael Smith **Stef Stamatopoulos** Mark and Barbara Ann Sunner **Kevin and Audrey Thomas** Donald Ulrich Susan Warner Dennis Zerbe

Our Impact with Service Leadership Programs

Service Leadership Program: Leadership Building

The Pennsylvania Kiwanis Foundation continued our commitment to support the Pennsylvania Service Leadership organization by providing over \$14,000 in support of leadership building activities. This includes with Pennsylvania Key Club, Circle K, and Aktion Clubs which provides valuable resources for their leadership training and development and hands-on service.



Key Leader: Connect. Risk. Engage. Serve. Lead.

This year, our outreach extended to two Key Leader sites in the district providing \$75 scholarships to each of the 67 participants in the Key Leader program at Camp Conrad Weiser in Eastern PA and Camp Alleghenv in Western PA. Key Leader is a weekend experiential leadership program for today's young leaders.

Look for the Key Leader Program on April 20-22, 2018 at Camp Conrad Weiser and encourage students age 14-18 to take advantage of this life-changing opportunity.







Above: Pictures of Key Leader Students at Camp Conrad Weiser (top) and Camp Allegheny (bottom).



Our Impact with Foundation Club Grants

2016-2017 Pennsylvania Kiwanis Foundation Annual Report

The Pennsylvania Kiwanis Foundation encourages Kiwanis-family service leadership programs and other projects involving young children to apply for grant funding. Requests for funding are only considered for Kiwanisfamily clubs or programs. Grant decisions are made at regularly scheduled Pennsylvania Kiwanis Foundation Board Meetings.

This year, our Foundation awarded 12 grants to Pennsylvania Kiwanis Clubs and Service Leadership organizations. These include:

Kid's Health & Safety Program

Kiwanis Club of Bald Eagle and Nittany Valleys

Key Leader Student Community Forum

Kiwanis Club of Bradford

Learn 2 Read, Read 2 Learn Program

Kiwanis Club of Carlisle

Lincoln Elementary School Library

Kiwanis Club of Erie

Miracle League

Kiwanis Club of Eldorado

Playground Project

Kiwanis Club of Gettysburg Adams

Library Battle of the Books

Kiwanis Club of Glenshaw

Bike Rodeo/Safety Day

Kiwanis Club of Fort LeBoeuf

Flags Over Sheraden Re-birth

Kiwanis Club of Sheraden

Keep Kids Reading

Kiwanis Club of Sullivan County

Operation Teddy Bear

Kiwanis Club of Wyoming Area

International Convention

Pennsylvania Circle K

Honor Roll of Donors

Past recipients (continued):

Joseph R. Maresco

Bob Marko

John E. Mayfield

The Members of the Kiwanis Club of

LVIP

Doris McBeth Jack McEwan Rosemary McFee Helen Milliron

James M. "Joe" Murphy

Caroll Miser Don Neiman

A. Blair and Dorothy Owens

Past PA Kiwanis Governors

Charles Polin

Eugene E. Pepinsky, Jr.

Dale and Irmi Polhemus

Richard J. Relyea

Richelle Pittella Carlos Ramirez

Joseph Rebarchak, Jr.

Ray Redfoot

Frederic Redslob

Joe Reed

Willi Schaefer

Martin Schaefer

Lee Shaffer

Thomas F. Shott Steve Siemens

Keith Smith

Cathy Szymanski

Vincentina C. Taylor

Kevin Thomas

William E. Thomas

Richard D. Ulrich

Carole Unger

Robert Unger Jen Vare

Theodore S. Wiaterowski

Matthew J. Wise

Robert J. "Ski" Wygonik

Stella T. Wygonik

David R. Yocom

Connect with Us on Social Media!



http://www.facebook.com/pkfonline



http://www.twitter.com/pakfonline

Pictures to the right: 1) Kiwanis Club of Erie, 2) Kiwanis Club of Fort LeBoeuf, 3) Pennsylvania Circle K, 4) Kiwanis Club of Glenshaw, 5) Kiwanis Club of Wyoming Area, 6) Kiwanis Club of Sheraden, 7) Kiwanis Club of Eldorado

Honor Roll of Donors

Tablet of Honor

Contributions by individuals of \$2,000 or more, or for services in kind to the Pennsylvania Kiwanis Foundation.

No Recipients in 2016-2017

Pliny J. Wilson Fellowship

Contributions by individuals of \$1,000 or more, or for services in kind to the

Sandra Brackin J. Richard Eby

Janet Cowan Leigh and Michael Frailey

Past recipients:

1993-94 Leadership Team Colleen R. Essinger 2005-06 Leadership Team Michael Frailey Alliance Marketing Partners LLC Leigh Frailey Linda Arkens James Frey **Charles Arkens** William Fuhrer Ellen Arnold David Geiman Richard Arnold Lester Gerhart Susan Gräb **Robert Bagans** John H. Gräb Tom Barton

Leonard Beasom Dr. George and Margarette Jacques

John D. Burke Kiwanis Club of Ambler
Janet Blankenship Kiwanis Club of Carlisle
Dale Brackin Kiwanis Club of Dillsburg
William Brandamore Kiwanis Club of Mansfield

Eris Bunnell Barry Halbritter

John and Eadie Burke Gladys R. Halbritter

H. Robert Cannell Marlene Halbritter

Deborah P. Carter and William B. Cater
Charles Chase
Bonnie Houpt
Philip Christ
Alfred Hughes
Thomas Cometa
G. Lewis Davey
Iris Jewell
Mary Ann Delia
Albert E. Gesler
Bruce Eberly
Bill Houck
Bonnie Houpt
Alfred Hughes
Helen Hummel
Richard Kisslak
Kathy Killian
Jack R. Leisure

Our Impact with Foundation Club Grants

















Our Impact with Youth Scholarship Program

The Pennsylvania Kiwanis Foundation awarded multiple scholarships to graduating Key Club members, current Circle K members, a dependent child of a Pennsylvania Kiwanian, and former service leadership program members attending graduate school.

Myrna Perkins Memorial Scholarship

Samuel Logan Rosa, Reynolds Jr./Sr. High School

Barry J. Halbritter Scholarship

Kalista Kocinski, Indiana Area High School

Phil Broadhead Memorial Scholarship

Alex Robbins, Wyoming Area Secondary School

Willi Schaefer Scholarship

Morgan Coolbaugh, Wyoming Area Secondary School

Dependent Child Scholarship

Scott Parker Kennedy, Elizabethtown Area High School

Key Club Scholarships

Erin Shea Joyce, Riverview Jr./Sr. High School Joaquim Diego Santos, Daniel Boone Area High School Ethan Trott, Bradford Area High School

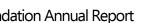
Circle K Scholarships

Andrew Mario Geden, Drexel University Chatelle Marie Lutz, Lycoming College Alyssa Thomas, West Chester University

Don and Myrt Nieman Endowed Scholarship

Sarah Kennedy, Rensselaer Polytechnic Institute

In addition, through the Annual Rose Sale program, 6 - \$1,000 shared scholarships were given to students through Kiwanis Clubs. These Kiwanis Clubs are Allentown Northeast, Easton, Erie, Edinboro, Liberty, and, Stroudsburg.



Honor Roll of Donors

Keystone Award

Contributions by individuals of \$5,000 or more, or for services in kind to the Pennsylvania Kiwanis Foundation.

The Lucy and Eleanor S. Upton Charitable Foundation 2017 Recipients:

Immediate Past Governor Jen Vare

Past recipients:

David and Helen Baker Wally and Barbara Jewell

Richard and Jan Bender Richard Kisslak

Leroy and Cathy Berg Ethan and Doris McBeth

Bessemer Trust Company Robert Mertz

Robert and Betty Bittinger Caroll and Pat Miser William Brandamore Mark Mishinski

Thomas and Judy Muchler Philip Broadhead Evelyn Eyre Bromley Glenn and Lynn Mummey

Eadie Burke

John and Eadie Burke Don Neiman Robert Cannell **Charles Ormsby** Walter Conway Benjamin Osterhout Janet Cowan Pennsylvania Key Club

Bruce and Lois Eberly Charles Polin

Mary and David Edwards

Jerald and Carol Diehl

Christine Fosko

Michael and Leigh Frailey

Paul Francis, MD William Garland David Geiman Christian Gilbert, MD Edwin and Trudi Gillmore

Walter and Ruth Gimbel

Leroy and Lois Glick John and Susan Gräb

John and Isabelle Grenoble Barry and Marlene Halbritter James and Nancy Hallman William and Eleanor Homisak

Marty and Linda Schaefer Willi and Liesel Schaefer Carl and Opal Schlappi Thomas and Dolores Shott

Hugh and Penelope Siggins

Donald and Beverly Sanker

James and Marilyn Murphy, Jr.

Ray and Myrna Perkins

Fred and Linda Redslob

Bob and Judy Raub

Amy Ruth

John Spangler, MD

Claude and Helen Sweppenhiser Cathy and David Szymanski The Lucy and Eleanor S. Upton

Charitable Foundation Timothy Wolfe, MD



Honor Roll of Donors

The 2016-2017 Honor Roll of Donors pays tribute to the Pennsylvania Kiwanis Foundation's most loyal friends who contribute in numerous ways through their time, treasure and talent.

Numerous members, clubs, and organizations contributed between July 1, 2016 and June 30, 2017. We are grateful for your commitment, which helps to ensure that Kiwanis and our foundation continue to flourish.

The Claude Sweppenhiser Award

This award is presented by the Pennsylvania Kiwanis Foundation to the person who best exemplifies the dedication to children shown by the founder of the Pennsylvania Kiwanis Children's Heart Program, Distinguished Past Governor Dr. Claude B. Sweppenhiser and his wife Helen.

Past recipients:

Paul Andre
Richard W. Bender
Robert Bomboy
Philip Broadhead
Walter Gimbel
Leroy Glick
Barry Halbritter
James "Joe" Murphy
Willi Schaefer
Dr. John Spangler
Kevin E. Thomas

The Pennsylvania Kiwanis Foundation Legacy Society

The Legacy Society recognizes the thoughtful and generous support of those who notified us that they included the Pennsylvania Kiwanis Foundation in their estate plans.

Donald A. Armstrong

John and Susan Gräb

Flora II. Armstd

Barry and Marlana III.

Ellen H. Arnold Barry and Marlene Halbritter

Dale and Sandy Brackin Donald J. Sanker

Bruce Eberly Ronald and Luida Shearer

Maureen Gallo Terry G. Shaffer

Our Impact with Pennsylvania Kiwanis Clubs

New Kiwanis Club Service Grants

To encourage service in their community when new clubs are chartered, our Foundation is proud to provide newly-chartered clubs with a grant of \$250 for use in their service account.

We are honored to report that the following Kiwanis Clubs received a new club service grant this year and we are looking forward to giving more in the months ahead.

Kiwanis Club of Central Bucks Kiwanis Club of Conshohocken Kiwanis Club of South Philadelphia Kiwanis Club of Valley Forge



Foundation members presenting a service club grant to the Kiwanis Club of Valley Forge with President Chip Mittnacht.

Coins for Kids: Pennsylvania District Governor's Project

The Pennsylvania Kiwanis Foundation is grateful for the leadership of Governor John Grab and his "Coins for Kids" project. The project has raised over \$1,700 to directly support our Early Learning Fund.

Annual Rose Sale

The Foundation appreciates the support of the Kiwanis family clubs that sold roses during the 2016 Annual Rose Sale. We sold 5,240 roses together! The funds from this sale provided valuable resources for both the clubs and our Foundation's programs.

Kiwanis clubs and service leadership programs can participate in the 2017 sale by visiting www.pkfonline.org and downloading this year's forms and information.







Our Financial Report

October 1, 2016 through July 31, 2017 - Unaudited	
Beginning Fund Balance	\$838,368
Support and Revenues Revenues	
Rose Sale (Net) Individual Appeals Mailing Annual Club Gift Grants Received Governor's Fundraisers Convention Activities Wilson/Named Awards Other Contributions Total Revenues	\$13,461 \$7,195 \$5,895 \$6,207 \$4,591 \$1,082 \$2,000 \$8,730 \$49,163
Investments	
Interest, Dividends, and Fees Investment Gains/Losses Total Investments	\$14,625 <u>\$81,165</u> \$95,790
TOTAL INCOME	\$144,954
Disbursements	
Program Disbursements	
Early Learning Initiative	\$29,680
Scholarships	\$27,000
Grants and Outreach	\$18,500
Key Leader Program	\$5,025
Key Club Program	\$5,000
The Eliminate Project	\$5,000
•	. ,
Circle K Program	\$4,200
Aktion Club Program	\$2,500
Other Program Grants Total Program Disbursements	<u>\$1,000</u> \$97,905
Non-Program Disbursements	
District Contracted Services	\$6,000
Audit & Fees	\$2,000
Fundraising Expense	\$2,883
Office & Website Expense	\$1,776
Marketing and Public Relations	\$438
Insurance and Bond	\$400
Other Office Expenses	<u>\$68</u>
Total Non-Program Disbursements	\$13,497
TOTAL DISBURSEMENTS	\$111,402
CHANGE IN NET ASSETS	\$33,552
End Fund Balance	\$871,920

Our Operational Improvements

As we continue to grow as a non-profit organization, our Foundation Board continues to work together to improve our Foundation's Operations. This includes:

Accountability

- The Foundation Board takes seriously having accountability for implementation and execution of its programs and activities. New procedures have been implemented with our grant program to help streamline and have clubs accountable for receiving funds from the Foundation.
- Program funding awarded to District Programs have also been requested to provide reports on funding received to the Foundation Board.

Business Operations

- The Foundation Board has implemented better tracking tools to assist with donations received.
 Reporting is now more efficient and effective with our donors.
- Communications have been improved to be more streamlined with our website and social media. Also, more transparency has been given to board actions and operations though reports to the Pennsylvania Kiwanis District Board.
- The Foundation Board also continues to evaluate future aspects of developing a strategic plan to help guide our organization in the best direction for the future.

Financial Responsibility

- The Foundation Board continues to strive to be financially responsible in it efforts. This includes ensuring the annual budget is set appropriately and funds are distributed in an organized manner.
- Our finance committee works together to ensure our financial statements are accurate and audited appropriately.
- The Foundation Board also continues to evaluate current as well as new fundraising programs to seek vital donations.